

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 4 December 2009 (the “**Prospectus**”) issued by Perception Digital Holdings Limited (the “**Company**”) have the same meanings when used in this announcement.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer of shares in the United States.*

The obligations of the Underwriters under the Underwriting Agreement to subscribe or purchase, and to procure applicants for the subscription or purchase of, the Public Offer Shares, are subject to termination by the Lead Manager (for itself and on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in the Offer Shares commences on the GEM, which is expected to be on Wednesday, 16 December 2009. Such grounds are set out under the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus. It is important that you refer to that section for further details.

Through the exercise of the Over-allotment Option granted by the Company, and exercisable by the Lead Manager (for itself and on behalf of the Placing Underwriters) to, among other things, cover over-allocations in the Placing by requiring the Company to issue up to 22,500,000 additional Shares, the number of Shares being offered in the Placing may be increased by up to and not more than an aggregate of 22,500,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Share Offer. Such option is exercisable at any time from the Listing Date up to (and including) the 30th day after the last day for lodging applications under the Public Offer, which is expected to be on Friday, 8 January 2010, subject to the terms of the Underwriting Agreement. In the event that the Over-allotment Option is exercised, an announcement will be made.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date up to (and including) the 30th day after the last day for lodging applications under the Public Offer, which is expected to be on Friday, 8 January 2010, subject to the terms of the Underwriting Agreement. After this date, when no further stabilizing action may be taken, demand for the Shares and therefore its market price, could fall.

PERCEPTION DIGITAL HOLDINGS LIMITED
幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF PLACING AND PUBLIC OFFER**

Number of Offer Shares	: 150,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares	: 75,000,000 Shares (as adjusted after re-allocation and subject to the Over-allotment Option)
Number of Public Offer Shares	: 75,000,000 Shares (as adjusted after re-allocation)
Offer Price	: HK\$0.72 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.10 per Share
Stock code	: 08248

Sponsor



Bookrunner and Lead Manager



Co-Lead Managers

TSC Capital Limited

OSK Securities Hong Kong Limited

Co-Managers

Newpont Securities Limited

Po Kay Securities & Shares Co., Ltd.

YF Securities Company Limited

Goldin Equities Limited

Convoy Investment Services Limited

SUMMARY

- The Offer Price has been determined at HK\$0.72 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.72 per Offer Share, the net proceeds from the Share Offer to be received by the Company, and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$88.5 million.
- A total of 14,086 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 5,490,855,000 Public Offer Shares were received, representing approximately 366.06 times of the total number of 15,000,000 Public Offer Shares initially available under the Public Offer.
- Since the number of Shares validly applied for under the Public Offer represents more than 100 times of the initial number of the Public Offer Shares, the number of Offer Shares has been re-allocated to the Public Offer from the Placing according to the paragraph “Re-allocation between the Placing and the Public Offer” in the section headed “Structure of the Share Offer” in the Prospectus and the total number of Offer Shares available for subscription under the Public Offer has been increased to 75,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer (before exercise of the Over-allotment Option).
- The Offer Shares initially offered under the Placing have been moderately over-subscribed. There has been an over-allocation of 22,500,000 Shares and such over-allocations are covered through the securities borrowing arrangements under the Stock Borrowing Agreement between the Lead Manager and the Share Lender. Following such over-allocation of Shares, the Lead Manager, its affiliates or any person acting for them may cover such borrowed Shares by (among other methods) using Shares purchased by it/them in the secondary market, or by exercising the Over-allotment Option, or a combination of these means.
- Pursuant to the Cornerstone Investor Agreement, the total number of Offer Shares to be subscribed by the Cornerstone Investor will be 25,000,000 Offer Shares, representing approximately 4.17% of the Enlarged Share Capital and based on the final Offer Price of HK\$0.72 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Please refer to the section headed “Cornerstone Investor” in the Prospectus for further details.

- In connection with the Placing, the Company has granted the Over-allotment Option to the Placing Underwriters and exercisable by the Lead Manager (for itself and on behalf of the Placing Underwriters) at any time from the Listing Date up to (and including) the 30th day after the last day for lodging applications under the Public Offer, which is expected to be on Friday, 8 January 2010, subject to the terms of the Underwriting Agreement. Pursuant to the Over-allotment Option, the Company may be required to allot and issue, at the final Offer Price, up to an additional 22,500,000 Shares, representing 15% of the initial number of the Offer Shares, to cover over-allocations in the Placing.

The Company announces that the results of allocations (with the identification document numbers of wholly successful or partially successful applicants) of the Offer Shares in the Public Offer will be available at the times and dates and in the manner specified below:

- on the Company's website at www.perceptiondigital.com and the Stock Exchange website at www.hkexnews.hk from 9:00 a.m. on Tuesday, 15 December 2009 onward;
- on the Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 15 December 2009 to 12:00 midnight on Monday, 21 December 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 December 2009 to Friday, 18 December 2009; and
- from special allocation results booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Tuesday, 15 December 2009 to Thursday, 17 December 2009 at all receiving bank locations at the address set out in the paragraph headed "Results of allocations" in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (where applicable) in person may collect their share certificates and/or refund cheques (where applicable) in person from Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 December 2009.

Share certificates and/or refund cheques (where applicable) for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified on their Application Forms promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person may collect refund cheques (where applicable) in person from Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 December 2009.

Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them at the close of business on Tuesday, 15 December 2009 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on Wednesday, 16 December 2009. For more information, please refer to the paragraph "Grounds for termination" in the section headed "Underwriting" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the GEM are expected to commence at 9:30 a.m. on Wednesday, 16 December 2009. Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 08248.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$0.72 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.72 per Offer Share, the net proceeds from the Share Offer to be received by the Company, and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$88.5 million. If the Over-allotment Option is exercised in full, the proceeds calculated on the same assumption will increase to approximately HK\$104.2 million.

The Company currently intends to apply the net proceeds from the Share Offer for the following purposes:

- Approximately HK\$12 million towards product and technology development which include, among others, conducting research and development projects focusing on enhancing the features of and innovating advanced technologies for the "Live-Lite" series products and open source-based multimedia Internet devices;
- Approximately HK\$11.5 million towards broadening market coverage and expansion of the Company's sales network in particular, for the "Live-Lite" series products and the PRC market;

- Approximately HK\$9 million towards enhancing the Company's research and development capability through expansion of the Group's research and development team;
- Approximately HK\$7 million towards possible mergers and acquisitions opportunities where no target had been identified and no definitive agreement had been entered into as at the date of this announcement;
- Approximately HK\$38 million towards repaying the bank borrowings (which are currently applied as the Company's working capital and repayment of shareholders' loan) with annual interest rates ranging from 5.0% to 6.5% and maturing in 2010; and
- Approximately HK\$11 million towards working capital and other general corporate purposes.

To the extent that the net proceeds of the Share Offer are not immediately applied to the above purposes, it is the Company's present intention that such net proceeds will be deposited into interest-bearing bank accounts with licensed banks and/or financial institutions in Hong Kong. In such event, the Company will comply with the appropriate disclosure requirements under the GEM Listing Rules.

LEVEL OF APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Wednesday, 9 December 2009, a total of 14,086 valid applications pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 5,490,855,000 Public Offer Shares were received, representing approximately 366.06 times of the total number of 15,000,000 Public Offer Shares initially available under the Public Offer.

Of the 14,086 valid applications on **WHITE** and **YELLOW** Application Forms for a total of 5,490,855,000 Offer Shares, a total of 13,684 applications in respect of a total of 2,496,355,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.73 per Offer Share of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), and a total of 402 applications in respect of a total of 2,994,500,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.73 per Offer Share of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). 8 multiple or suspected multiple applications have been identified and rejected. 22 applications have been rejected due to bounced cheques and 25 invalid applications have been rejected. No application for more than 7,500,000 Public Offer Shares has been identified.

Since the number of Shares validly applied for under the Public Offer represents more than 100 times of the initial number of the Public Offer Shares, the number of Offer Shares has been re-allocated to the Public Offer from the Placing according to the paragraph "Re-allocation between the Placing and the Public Offer" in the section headed "Structure of the Share Offer" in the Prospectus and the total number of Offer Shares available for subscription under the Public Offer has been increased to 75,000,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Share Offer (before exercise of the Over-allotment Option).

THE PLACING

The Directors further announce that the Offer Shares initially offered under the Placing have been moderately over-subscribed. There has been an over-allocation of 22,500,000 Shares and such over-allocation is covered through the securities borrowing arrangements under the Stock Borrowing Agreement between the Lead Manager and the Share Lender. Following such over-allocation of Shares, the Lead Manager, its affiliates or any person acting for them may cover such borrowed Shares by (among other methods) using Shares purchased by it/them in the secondary market, or by exercising the Over-allotment Option, or a combination of these means.

In connection with the Placing, the Company has granted the Over-allotment Option to the Placing Underwriters. The Over-allotment Option is exercisable by the Lead Manager (for itself and on behalf of the Placing Underwriters) at any time from the Listing Date up to (and including) the 30th day after the last day for lodging applications under the Public Offer, which is expected to be on Friday, 8 January 2010, subject to the terms of the Underwriting Agreement. Pursuant to the Over-allotment Option, the Company may be required to allot and issue, at the final Offer Price, up to an additional 22,500,000 Shares, representing 15% of the initial number of the Offer Shares, to cover over-allocations in the Placing. If the Over-allotment Option is exercised in full, the Offer Shares will represent 27.71% of the Company's enlarged issued share capital immediately following completion of the Capitalization Issue and the Share Offer (i.e. 600,000,000 Shares, assuming the Over-allotment Option is not exercised) (the "**Enlarged Share Capital**"). As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, in full or in part, an announcement will be made by the Company.

THE CORPORATE PLACING

Pursuant to the Cornerstone Investor Agreement, the total number of Offer Shares to be subscribed by the Cornerstone Investor will be 25,000,000 Offer Shares, representing approximately 4.17% of the Company's Enlarged Share Capital and based on the final Offer Price of HK\$0.72 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
Pool A			
5,000	4,450	445 out of 4,450 to receive 5,000 Shares	10.00
10,000	865	90 out of 865 to receive 5,000 Shares	5.20
15,000	536	57 out of 536 to receive 5,000 Shares	3.54
20,000	451	49 out of 451 to receive 5,000 Shares	2.72
25,000	424	47 out of 424 to receive 5,000 Shares	2.22
30,000	539	70 out of 539 to receive 5,000 Shares	2.16
35,000	143	21 out of 143 to receive 5,000 Shares	2.10
40,000	242	40 out of 242 to receive 5,000 Shares	2.07
45,000	96	17 out of 96 to receive 5,000 Shares	1.97
50,000	967	190 out of 967 to receive 5,000 Shares	1.96
55,000	121	26 out of 121 to receive 5,000 Shares	1.95
60,000	230	53 out of 230 to receive 5,000 Shares	1.92
65,000	77	19 out of 77 to receive 5,000 Shares	1.90
70,000	197	52 out of 197 to receive 5,000 Shares	1.89
75,000	114	32 out of 114 to receive 5,000 Shares	1.87
80,000	166	49 out of 166 to receive 5,000 Shares	1.84
85,000	42	13 out of 42 to receive 5,000 Shares	1.82
90,000	46	15 out of 46 to receive 5,000 Shares	1.81
95,000	44	15 out of 44 to receive 5,000 Shares	1.79
100,000	1,236	423 out of 1,236 to receive 5,000 Shares	1.71
200,000	1,014	586 out of 1,014 to receive 5,000 Shares	1.44
300,000	435	374 out of 435 to receive 5,000 Shares	1.43
400,000	188	5,000 Shares plus 26 out of 188 to receive additional 5,000 Shares	1.42
500,000	241	5,000 Shares plus 99 out of 241 to receive additional 5,000 Shares	1.41
600,000	60	5,000 Shares plus 41 out of 60 to receive additional 5,000 Shares	1.40
700,000	86	5,000 Shares plus 81 out of 86 to receive additional 5,000 Shares	1.39
800,000	49	10,000 Shares plus 10 out of 49 to receive additional 5,000 Shares	1.38
900,000	22	10,000 Shares plus 10 out of 22 to receive additional 5,000 Shares	1.36
1,000,000	191	10,000 Shares plus 134 out of 191 to receive additional 5,000 Shares	1.35
1,500,000	119	20,000 Shares plus 2 out of 119 to receive additional 5,000 Shares	1.34
2,000,000	67	25,000 Shares plus 21 out of 67 to receive additional 5,000 Shares	1.33
2,500,000	19	30,000 Shares plus 11 out of 19 to receive additional 5,000 Shares	1.32
3,000,000	79	35,000 Shares plus 68 out of 79 to receive additional 5,000 Shares	1.31
3,500,000	15	45,000 Shares plus 1 out of 15 to receive additional 5,000 Shares	1.30
4,000,000	18	50,000 Shares plus 6 out of 18 to receive additional 5,000 Shares	1.29
4,500,000	7	55,000 Shares plus 4 out of 7 to receive additional 5,000 Shares	1.29
5,000,000	19	60,000 Shares plus 16 out of 19 to receive additional 5,000 Shares	1.28
5,500,000	6	70,000 Shares	1.27
6,000,000	16	75,000 Shares plus 2 out of 16 to receive additional 5,000 Shares	1.26
6,500,000	47	80,000 Shares plus 12 out of 47 to receive additional 5,000 Shares	1.25

Number of Public Offer Shares applied for	Number of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
Pool B			
7,000,000	41	85,000 Shares plus 23 out of 41 to receive 5,000 Shares	1.25
7,500,000	361	90,000 Shares plus 282 out of 361 to receive 5,000 Shares	1.25

The final number of Offer Shares under the Public Offer and the Placing are 75,000,000 Offer Shares and 75,000,000 Offer Shares respectively, representing 50% and 50% of the Offer Shares initially available under the Share Offer respectively (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In connection with the Public Offer, the results of allocations will be made available in the following manner:

- on the Company's website at www.perceptiondigital.com and the Stock Exchange website at www.hkexnews.hk from 9:00 a.m. on Tuesday, 15 December 2009 onward;
- on the Public Offer results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Tuesday, 15 December 2009 to 12:00 midnight on Monday, 21 December 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration certificate number provided in his/her/its Application Form to search for his/her/its own allocation result;
- from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of the Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, 15 December 2009 to Friday, 18 December 2009; and

- from special allocation results booklets which set out the results of allocations that will be available for inspection during opening hours of the designated branches of the receiving banker of the Public Offer from Tuesday, 15 December 2009 to Thursday, 17 December 2009 at any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	Branch name	Branch address
Hong Kong Island:	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay
Kowloon :	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Yaumatei Branch	G/F–1/F, Ming Fong Bldg., 564 Nathan Road, Yaumatei
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	City One Shatin Branch	Shop 30–33, G/F, Ngan Shing Comm. Centre, City One Shatin

Results of Applications Made by WHITE Application Forms

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
09613890	5,000	A9822332	5,000	D124592A	5,000	D5440204	5,000
30036790	5,000	B0718268	5,000	D1335201	20,000	D5449449	5,000
35332543	5,000	B0729928	5,000	D1420543	5,000	D5458251	5,000
37067865	5,000	B110736A	5,000	D144213A	10,000	D5462976	5,000
39065750	5,000	B3528664	5,000	D1593405	95,000	D5507538	5,000
39065750	5,000	B4070912	10,000	D1623797	5,000	D5547890	5,000
39065750	5,000	B4080438	5,000	D1632125	5,000	D5780625	10,000
471779	5,000	B4512982	15,000	D1653211	5,000	D5794715	5,000
471779	5,000	B6007797	5,000	D180483A	5,000	D5824029	5,000
A0043373	5,000	B6126486	5,000	D1867416	5,000	D5991022	5,000
A0164928	5,000	B6154072	5,000	D1875826	5,000	D6043136	5,000
A0273050	5,000	B6323206	5,000	D2011841	5,000	D6239227	5,000
A1133406	5,000	B6401800	5,000	D2068142	5,000	D6262113	5,000
A1650982	15,000	B6974193	5,000	D2392578	5,000	D6315756	5,000
A1724633	5,000	B6993015	5,000	D2483425	5,000	D6329714	5,000
A1762764	10,000	B7545733	5,000	D2517214	5,000	D6333207	5,000
A2135976	5,000	B7655407	5,000	D2574706	5,000	D6389776	5,000
A2268070	5,000	B767424A	5,000	D2575540	90,000	D6555129	5,000
A231627A	5,000	B7847136	5,000	D2580285	15,000	D6767118	15,000
A2330272	5,000	B8178173	5,000	D2637155	5,000	D6835741	5,000
A2373672	5,000	B8314077	5,000	D2666988	5,000	D7024801	5,000
A2452912	5,000	B8720059	5,000	D2692024	5,000	D7533870	5,000
A2654213	5,000	B8835093	5,000	D2692032	5,000	E0382241	5,000
A2831875	5,000	B8956001	5,000	D2700884	5,000	E0502670	5,000
A2941255	5,000	B9134838	5,000	D2736498	5,000	E0677624	5,000
A3055968	5,000	B9397782	5,000	D2793297	5,000	E0824252	5,000
A3186329	5,000	B9616522	5,000	D2845718	5,000	E096089A	5,000
A3242954	5,000	B9664217	5,000	D2846692	5,000	E1353091	5,000
A339875A	5,000	B9705584	5,000	D2886724	5,000	E1851946	5,000
A3560417	15,000	B9724937	5,000	D2968704	5,000	E2060292	5,000
A467131A	5,000	BA530497	95,000	D3086071	5,000	E2414582	5,000
A4746115	5,000	C0793106	5,000	D3099548	5,000	E2652017	5,000
A5056031	10,000	C2431732	5,000	D3137679	5,000	E2793893	5,000
A5063046	5,000	C2448767	5,000	D3152686	5,000	E2989992	5,000
A5175553	5,000	C2639503	5,000	D3188087	5,000	E3029240	5,000
A517557A	5,000	C2752768	5,000	D3206476	95,000	E3126246	5,000
A5335216	5,000	C3580642	5,000	D3301940	5,000	E3130014	5,000
A5736172	5,000	C3607621	5,000	D3414168	5,000	E3264126	5,000
A6035607	5,000	C3910898	5,000	D3457444	5,000	E3562135	5,000
A645992A	5,000	C4225803	5,000	D3543464	5,000	E3575407	5,000
A685778A	5,000	C4328807	5,000	D3659241	5,000	E3630521	5,000
A6865979	5,000	C4395059	5,000	D3772609	5,000	E3638220	30,000
A698823A	5,000	C457459A	5,000	D3773524	5,000	E3835565	5,000
A7378702	5,000	C4625089	5,000	D3817718	5,000	E3904192	5,000
A7415977	5,000	C4974830	5,000	D3927645	5,000	E3945778	5,000
A746451A	5,000	C5096241	5,000	D3945384	5,000	E3953851	5,000
A76111601	5,000	C5452129	5,000	D401726A	5,000	E3954602	5,000
A7797187	5,000	C5583355	10,000	D4152582	5,000	E4048982	5,000
A7917417	5,000	C5759763	5,000	D4184379	5,000	E4103258	5,000
A814103A	5,000	C5966637	5,000	D4207891	5,000	E4326222	5,000
A8211119	5,000	C5999268	5,000	D4285728	5,000	E4331145	5,000
A8334679	5,000	C600779A	5,000	D449307A	5,000	E4505844	5,000
A8441807	5,000	C6328944	5,000	D4769962	5,000	E4549078	5,000
A8602169	10,000	C6471666	5,000	D477611A	5,000	E4601991	5,000
A8657303	5,000	C6490067	15,000	D4826729	5,000	E4645115	5,000
A868176A	5,000	D0022579	15,000	D4853432	5,000	E5023185	5,000
A8697658	5,000	D0059324	5,000	D4867646	5,000	/ D0327655	
A8806570	5,000	D0339351	5,000	D4941641	5,000	E5287042	5,000
A9230729	5,000	D0432661	5,000	D4974310	5,000	E5409105	5,000
A9282028	5,000	D0529924	5,000	D4990723	5,000	E5528325	5,000
A9511442	5,000	D0532836	5,000	D5102058	5,000	E5722245	5,000
A9527845	15,000	D0768198	5,000	D5124310	10,000	E5797962	5,000
A9588992	5,000	D0978621	5,000	D5130639	5,000	E5814018	5,000
A966611A	40,000	D0989666	5,000	D521087A	5,000	E6025254	5,000
A9705077	5,000	D1044711	5,000	D5272158	5,000	E6104456	5,000
A9734581	5,000	D1077946	5,000	D5402043	5,000	E6145942	5,000

Results of Applications Made by WHITE Application Forms

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E623449A	5,000	G2664746	5,000	H339852A	5,000	K5828341	5,000
E6255470	5,000	G2810319	5,000	H3523383	5,000	K5842654	5,000
E6270801	10,000	G288231A	5,000	H3625747	5,000	K5904943	5,000
E6334370	5,000	G2884835	5,000	H364752A	5,000	K6175716	5,000
E6442742	5,000	G2918667	5,000	H3921680	5,000	K6178014	5,000
E6539266	5,000	G3004529	5,000	H3941940	5,000	K6196330	5,000
E6609671	5,000	G3028037	5,000	H4164158	5,000	K621598A	5,000
E6790597	5,000	G3051888	5,000	H4184124	5,000	K6226906	5,000
E6835809	5,000	G3647918	5,000	H4224843	5,000	K6323456	5,000
E6861613	5,000	G3722154	5,000	H4234989	5,000	K6414230	5,000
E6863020	5,000	G3880248	5,000	H4374519	5,000	K6655181	5,000
E7122334	5,000	G394064A	5,000	H4434619	5,000	K670722A	5,000
E7207070	5,000	G4147986	5,000	H448747A	5,000	K6715796	5,000
E7326150	5,000	G4348396	5,000	H4580984	5,000	K6884555	5,000
E7433232	5,000	G4383132	5,000	H4604883	5,000	K7121040	5,000
E7672989	5,000	G440279A	5,000	H4829737	5,000	K7162472	5,000
E7831874	5,000	G4503073	5,000	H4887931	5,000	K7214383	5,000
E8104534	5,000	G4527673	5,000	K0034711	5,000	K7413351	5,000
E8178082	5,000	G4607316	5,000	K0122793	5,000	K7619049	5,000
E8210482	5,000	G4780301	5,000	K021650A	5,000	K7982968	5,000
E8415963	5,000	G510847A	5,000	K0304247	5,000	K8452571	5,000
E8422803	5,000	G5172275	5,000	K0328677	5,000	K8495955	15,000
E8488022	5,000	G5177811	5,000	K0528595	5,000	K8794499	5,000
E8537694	5,000	G518995A	5,000	K0534048	5,000	K889356A	5,000
E8588507	5,000	G5353334	5,000	K0540250	5,000	K9102132	5,000
E8653783	5,000	G5356732	5,000	K0621269	5,000	K9167226	5,000
E8694587	5,000	G5399121	5,000	K0651346	5,000	K9406727	5,000
E8742026	5,000	G5456710	5,000	K1073958	5,000	K9471286	5,000
E8931198	5,000	G5562634	5,000	K1353039	5,000	K9551417	5,000
E8982833	5,000	G5646935	5,000	K1469096	5,000	K9650040	5,000
E8988238	10,000	G5735237	5,000	K1531883	5,000	K9670149	5,000
E9161418	5,000	G5886537	5,000	K159558A	5,000	K9726209	15,000
E9249595	5,000	G6079546	5,000	K174433A	5,000	L0003932	5,000
E9344016	5,000	G6091112	5,000	K1831488	5,000	L0036490	5,000
E9424478	5,000	G6124266	5,000	K1997939	5,000	LJ422179	95,000
E9541350	5,000	G6154556	5,000	K2001039	5,000	P0111574	5,000
E9649631	5,000	G6171183	5,000	K2007517	5,000	P013681A	5,000
E9745312	5,000	G6200140	5,000	K2039966	5,000	P0137506	5,000
E9787112	5,000	G6351637	5,000	K2092336	5,000	P0365355	5,000
E9851252	5,000	G6444341	5,000	K2116928	5,000	P0398741	5,000
G0053146	5,000	G6448509	5,000	K2293692	5,000	P0971298	5,000
G0060924	5,000	G6560139	5,000	K2296535	5,000	P1156148	5,000
G0129517	5,000	G6585212	5,000	K247168A	5,000	P1235471	5,000
G02424723	5,000	G6632466	5,000	K2534932	5,000	P1534525	5,000
G030386A	5,000	G6902048	5,000	K2585170	5,000	P2558177	5,000
G0382018	5,000	G6937267	20,000	K2618648	5,000	P4054435	5,000
G057491A	5,000	G6984842	5,000	K2665263	5,000	P5917232	5,000
G0677409	5,000	G7052315	5,000	K2973413	5,000	P6267061	5,000
G0892997	5,000	G7124901	5,000	K3271145	5,000	P6471297	5,000
G0924627	5,000	G8031257	5,000	K3347672	5,000	P7393060	5,000
G0970106	5,000	G8047811	95,000	K3547604	5,000	P7500150	5,000
G1216502	5,000	G813823A	5,000	K3694542	15,000	P7668752	5,000
G1338489	5,000	G8223369	5,000	K3709264	5,000	P8056556	5,000
G1346538	5,000	H0110428	5,000	K3768473	5,000	P8444912	5,000
G1445749	5,000	H0121799	5,000	K3826694	5,000	P8905154	5,000
G147952A	5,000	H01234197	5,000	K4005899	5,000	P9835567	5,000
G155498A	5,000	H0149774	5,000	K4146298	5,000	R001468A	5,000
G1649832	5,000	H01658133	95,000	K4238982	5,000	R0838618	5,000
G1876073	5,000	H0173098	5,000	/ H4559977		R1008489	5,000
G1886583	5,000	H0409385	5,000	K4378199	5,000	R1587691	5,000
G1977252	5,000	H042418A	5,000	K4539796	5,000	R1736581	5,000
G2201738	5,000	H3043934	5,000	K5032881	5,000	R2908521	5,000
G2230266	5,000	H3083561	5,000	K5169763	5,000	R4109987	5,000
G2247681	5,000	H3087303	5,000	K5185122	5,000	V0284483	5,000
G246030A	5,000	H3108939	5,000	K5458889	5,000	V0287962	5,000
G2637137	5,000	H3239308	5,000	K5727952	5,000	V0480487	5,000

Results of Applications Made by WHITE Application Forms

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
V0640816	5,000						
V0766364	5,000						
XG4378370	5,000						
Y0169119	5,000						
Y0364094	5,000						
Y056347A	5,000						
Y0620023	5,000						
Y0622328	5,000						
Y1245889	5,000						
Z0212912	5,000						
Z0874710	5,000						
Z0944158	5,000						
Z0947033	5,000						
Z0983390	5,000						
Z1195027	5,000						
Z1349180	5,000						
Z178698A	5,000						
Z2480701	5,000						
Z2908310	5,000						
Z2922577	5,000						
Z3260705	5,000						
Z3764754	5,000						
Z3827063	5,000						
Z3854443	5,000						
Z4137486	5,000						
Z428909A	5,000						
Z4410379	5,000						
Z6089799	5,000						
Z6159010	5,000						
Z6786007	5,000						
Z7308745	5,000						
Z7373938	5,000						
Z7669195	5,000						
Z771736A	5,000						
Z8002747	5,000						
Z8018740	5,000						
Z8104574	95,000						
Z8288926	5,000						
Z8305588	5,000						
Z9055798	5,000						
Z9422707	5,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants

using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer

Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
09950167	10,000	10243939	10,000	14866337	5,000	14866337	90,000
09950167	10,000	10243939	10,000	14866337	5,000	14866337	90,000
09950167	10,000	10243939	10,000	14866337	5,000	14866337	90,000
09950167	55,000	10243939	10,000	14866337	5,000	14866337	90,000
09998044	65,000	10243939	15,000	14866337	5,000	14866337	95,000
10098613	5,000	10243939	15,000	14866337	5,000	14866337	95,000
10098613	5,000	10243939	95,000	14866337	5,000	14866337	95,000
10098613	5,000	10243939	95,000	14866337	5,000	14866337	95,000
10098613	5,000	11063932	10,000	14866337	5,000	14866337	95,000
10098613	5,000	11070042	35,000	14866337	5,000	14866337	95,000
10098613	5,000	11355571	5,000	14866337	5,000	14866337	95,000
10098613	5,000	11355571	5,000	14866337	5,000	14866337	95,000
10098613	5,000	11355571	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	5,000	14866337	5,000	14866337	95,000
10098613	5,000	12132312	10,000	14866337	5,000	14866337	95,000
10098613	5,000	12441789	5,000	14866337	10,000	14866337	95,000
10098613	5,000	12566745	10,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	5,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	5,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	5,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	5,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	5,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	80,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	80,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	80,000	14866337	10,000	14866337	95,000
10098613	5,000	13435676	80,000	14866337	15,000	14866337	95,000
10098613	5,000	13435676	95,000	14866337	15,000	14866337	95,000
10098613	5,000	13774301	5,000	14866337	20,000	14866337	95,000
10098613	5,000	13774301	95,000	14866337	20,000	14866337	95,000
10098613	5,000	13980435	30,000	14866337	20,000	14866337	95,000
10098613	5,000	14004894	5,000	14866337	20,000	14866337	95,000
10098613	5,000	14263052	5,000	14866337	20,000	14866337	95,000
10098613	5,000	14263052	5,000	14866337	20,000	14866337	95,000
10098613	5,000	14263052	5,000	14866337	25,000	14866337	95,000
10098613	5,000	14263052	10,000	14866337	30,000	14866337	95,000
10098613	5,000	14263052	10,000	14866337	50,000	14866337	95,000
10098613	5,000	14866337	5,000	14866337	75,000	14866337	95,000
10098613	5,000	14866337	5,000	14866337	80,000	14866337	95,000
10098613	5,000	14866337	5,000	14866337	85,000	14866337	95,000
10098613	5,000	14866337	5,000	14866337	85,000	14866337	95,000
10098613	10,000	14866337	5,000	14866337	85,000	14866337	95,000
10098613	15,000	14866337	5,000	14866337	85,000	14866337	95,000
10180347	90,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	5,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	10,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	20,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	20,000
10243939	5,000	14866337	5,000	14866337	90,000	15499921	95,000
10243939	5,000	14866337	5,000	14866337	90,000	15745766	5,000
10243939	5,000	14866337	5,000	14866337	90,000	16036449	5,000
10243939	5,000	14866337	5,000	14866337	90,000	16063767	5,000
10243939	5,000	14866337	5,000	14866337	90,000	16063767	10,000
10243939	5,000	14866337	5,000	14866337	90,000	16063767	15,000
10243939	5,000	14866337	5,000	14866337	90,000	16063767	45,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants

using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer

Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
18900622	40,000	20722189	10,000	31321998	5,000	35161136	5,000
18900622	40,000	20797538	5,000	31321998	5,000	35161136	5,000
18900622	40,000	21474343	5,000	31321998	5,000	35161136	5,000
18900622	40,000	21474343	5,000	31321998	5,000	35161136	5,000
18928731	5,000	21474343	5,000	31321998	5,000	35161136	5,000
18992833	5,000	21474343	5,000	31321998	5,000	35161136	5,000
18992833	5,000	21474343	5,000	31321998	5,000	35161136	5,000
19404635	5,000	21474343	5,000	31321998	5,000	35161136	5,000
19521449	5,000	21912416	5,000	31321998	5,000	35161136	5,000
19521449	5,000	21912416	5,000	31321998	5,000	35161136	5,000
19521449	50,000	21912416	5,000	31321998	5,000	35161136	5,000
19757650	5,000	21912416	5,000	31321998	20,000	35161136	5,000
19757650	5,000	21912416	5,000	31321998	20,000	35161136	5,000
19757650	5,000	21912416	5,000	31321998	95,000	35161136	5,000
19757650	5,000	21912416	5,000	31363269	5,000	35161136	5,000
19757650	5,000	21912416	5,000	32126424	5,000	35161136	5,000
19757650	5,000	21912416	5,000	32126424	5,000	35161136	5,000
19757650	5,000	21912416	10,000	32126424	5,000	35161136	5,000
19757650	5,000	21912416	15,000	32548624	5,000	35161136	5,000
19757650	5,000	21912416	15,000	32908523	5,000	35161136	5,000
19757650	5,000	21912416	20,000	32908523	90,000	35161136	5,000
19757650	5,000	21912416	20,000	32908523	95,000	35161136	5,000
19757650	5,000	21912416	20,000	33974393	5,000	35161136	5,000
19757650	10,000	21912416	20,000	34055663	5,000	35161136	5,000
19843613	5,000	21912416	25,000	34055663	5,000	35161136	5,000
20189200	5,000	21912416	35,000	34055663	5,000	35161136	5,000
20189200	5,000	21912416	45,000	34532180	10,000	35161136	5,000
20189200	5,000	21912416	45,000	34532180	10,000	35161136	5,000
20189200	40,000	21912416	45,000	34532180	20,000	35161136	5,000
20189200	95,000	21912416	45,000	34532180	80,000	35161136	5,000
20265082	5,000	21912416	45,000	350745	95,000	35161136	5,000
20265082	5,000	21912416	45,000	35079143	15,000	35161136	5,000
20265082	5,000	21912416	55,000	35079143	20,000	35161136	5,000
20265082	5,000	21912416	70,000	35079143	25,000	35161136	5,000
20265082	5,000	21912416	80,000	35079143	25,000	35161136	5,000
20265082	5,000	21912416	95,000	35079143	25,000	35161136	5,000
20265082	5,000	21912416	95,000	35079143	30,000	35161136	5,000
20265082	5,000	21912416	95,000	35079143	35,000	35161136	5,000
20265082	5,000	21912416	95,000	35079143	35,000	35161136	5,000
20265082	5,000	21913810	5,000	35161136	5,000	35161136	5,000
20265082	5,000	21913810	95,000	35161136	5,000	35161136	5,000
20265082	5,000	22187640	35,000	35161136	5,000	35161136	5,000
20265082	5,000	22264410	15,000	35161136	5,000	35161136	5,000
20265082	5,000	22264410	20,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	5,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	5,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	5,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	5,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	10,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	10,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	25,000	35161136	5,000	35161136	5,000
20265082	5,000	234120	95,000	35161136	5,000	35161136	10,000
20265082	10,000	234120	95,000	35161136	5,000	35161136	10,000
20265082	10,000	30131328	5,000	35161136	5,000	35161136	10,000
20265082	10,000	30845646	5,000	35161136	5,000	35161136	10,000
20265082	15,000	30845646	5,000	35161136	5,000	35161136	15,000
20265082	30,000	30891477	10,000	35161136	5,000	35161136	20,000
20265082	30,000	31321998	5,000	35161136	5,000	35161136	25,000
20265082	45,000	31321998	5,000	35161136	5,000	35161136	25,000
20265082	50,000	31321998	5,000	35161136	5,000	35161136	30,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	30,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	5,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	5,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	5,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	5,000
20265082	95,000	31321998	5,000	35161136	5,000	35161136	5,000
20482783	15,000	31321998	5,000	35161136	5,000	37962635	5,000
20482783	30,000	31321998	5,000	35161136	5,000	37962635	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants

using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer

Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
37962635	5,000	A8296572	5,000	C329190A	5,000	D2939941	5,000
37962635	5,000	A8383203	5,000	C3333238	5,000	D2943817	5,000
37962635	10,000	A8443729	5,000	C3530238	5,000	D3251188	5,000
37962635	10,000	A8495559	5,000	C3550913	5,000	D3330231	5,000
37962635	10,000	A8585302	5,000	/ E7572119		D3363776	5,000
37962635	15,000	A8635059	5,000	C3720207	5,000	D3404162	5,000
37962635	25,000	A8643965	5,000	C3876517	5,000	D3615627	5,000
37962635	40,000	A8645402	5,000	C4123571	5,000	D3629784	5,000
37962635	40,000	A8870376	5,000	C4196099	95,000	D363236A	5,000
37962635	50,000	A8880673	5,000	C429595A	5,000	D379792A	5,000
37962635	55,000	A8893309	5,000	C4316965	5,000	D3812783	5,000
37962635	60,000	A8907512	5,000	C4357211	5,000	D3818374	5,000
37962635	60,000	A8957048	5,000	C4446575	5,000	D381882A	5,000
38252126	10,000	A8964109	5,000	C4458093	5,000	D387455A	5,000
38264422	5,000	A9029241	5,000	C4538658	5,000	D3905609	5,000
39121984	5,000	A9094434	5,000	C469840A	5,000	D391344A	5,000
39121984	15,000	A9102224	5,000	C4742360	5,000	D4027400	5,000
39121984	90,000	A932359A	5,000	C4742514	5,000	D4052197	5,000
39121984	90,000	A9368119	5,000	C4806865	5,000	D4075936	5,000
39121984	95,000	A9368305	5,000	C4924361	15,000	D4083521	5,000
39121984	95,000	A9496087	10,000	C5017309	10,000	D4213956	5,000
39121984	95,000	A9529104	5,000	C5242248	5,000	D4228155	5,000
39121984	95,000	A953342A	5,000	C5321474	5,000	D4247788	5,000
39121984	95,000	A9548494	15,000	C5359668	5,000	D4351097	5,000
39121984	95,000	A9639007	5,000	C5598824	5,000	D4512643	5,000
39121984	95,000	A9712855	5,000	C5663790	5,000	D4554958	15,000
39121984	95,000	A9746202	5,000	C5677694	5,000	D4650760	5,000
654384	10,000	A979116A	5,000	C5685522	15,000	D469024A	5,000
704074054	5,000	A9824289	10,000	C5975997	10,000	D4703600	5,000
A0725261	5,000	A9882106	5,000	C601463A	5,000	D4793472	5,000
A1090561	5,000	A9967799	5,000	C6555460	5,000	D4835884	5,000
A1091096	5,000	A9971591	10,000	C6749591	5,000	D4855990	15,000
A1157550	5,000	B0351992	5,000	D0054365	5,000	D4873212	15,000
A2200492	5,000	B0899408	5,000	D0139352	5,000	D4878222	15,000
A220420A	5,000	B2928944	5,000	D0430138	5,000	D4988737	5,000
A2406929	10,000	B2965289	5,000	D0628221	5,000	D5117365	10,000
A2406937	65,000	B3372265	5,000	D0684865	5,000	D5130531	5,000
A2970603	5,000	B3550554	10,000	D0709655	5,000	D5180539	5,000
A3143271	5,000	B3941278	5,000	D0782158	5,000	D5265658	5,000
A3435957	5,000	B4153559	5,000	D0855120	5,000	D5303320	5,000
A3458515	5,000	B4485535	5,000	D0951278	10,000	D5398380	90,000
A3667718	5,000	B4496499	5,000	D0954234	5,000	D5450404	5,000
A3719998	5,000	B4507849	5,000	D1080548	5,000	D5736464	5,000
A3769448	5,000	B4604992	5,000	D1148355	5,000	D5748624	5,000
A3803484	5,000	B5607065	5,000	D1261801	5,000	D5827834	5,000
A3825518	5,000	B5823248	95,000	D1309723	5,000	D5918171	5,000
A4103974	5,000	B6183986	5,000	D1377397	5,000	D6126406	5,000
A4344165	5,000	B6290944	5,000	D1382668	5,000	D6128077	5,000
A4696436	95,000	B6948958	5,000	D150948A	5,000	D6221743	5,000
A5189295	5,000	B7169537	5,000	D1554302	5,000	D6306145	5,000
A5318540	5,000	B7389774	5,000	D1569768	5,000	D6376119	5,000
A5501132	5,000	B7520293	5,000	D1573153	5,000	D6422587	5,000
A5512649	5,000	B767651A	5,000	D1675509	5,000	D6437010	5,000
A5941337	5,000	B7991784	5,000	D1759273	5,000	D6498923	5,000
A6529464	5,000	B8974891	5,000	D1828577	5,000	D6543961	5,000
A6807472	5,000	B9524555	25,000	D1828666	5,000	D6677461	5,000
A7077427	5,000	C1458971	5,000	D1961293	5,000	D6734228	5,000
A7080789	5,000	C1857132	5,000	D1992911	5,000	D6781838	5,000
A7155711	5,000	C2410719	5,000	D2017254	5,000	D8047279	5,000
A7321794	5,000	C2488696	5,000	D2098130	5,000	D8088153	5,000
A7337909	5,000	C262297A	95,000	D2166837	5,000	D8111759	5,000
A7360250	95,000	C2873875	5,000	D2362768	5,000	D8273767	5,000
A744702A	5,000	C296529A	5,000	D248524A	5,000	D8345636	5,000
A7746272	5,000	C3238561	5,000	D2825547	5,000	D8359688	5,000
A7766621	5,000	C324068A	5,000	D2879981	5,000	D856852A	5,000
A8003168	5,000	C3281610	5,000	D2914604	5,000	D8600245	10,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants

using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer

Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E1118718	5,000	E887478A	5,000	G533058A	5,000	K3781321	5,000
E1422425	5,000	E8883827	5,000	G5398192	5,000	K4157869	5,000
E1553597	5,000	E8969845	5,000	G5594501	5,000	K4247221	5,000
E2013065	10,000	E9012862	5,000	G5834049	5,000	K424947A	5,000
E2023974	5,000	E9107774	5,000	G5834154	5,000	K4393872	5,000
E2162591	60,000	E9223588	5,000	G5857294	5,000	K4437926	5,000
E2262294	5,000	E9443944	5,000	G5962136	5,000	K4723112	5,000
E2304043	10,000	E9463171	5,000	G6027236	5,000	K5188563	5,000
E2396347	5,000	E9482311	5,000	G6050491	5,000	K5213401	5,000
E240269A	5,000	E9487798	15,000	G6053571	10,000	K5232120	5,000
E2431312	5,000	E9846119	5,000	G6153851	5,000	K5238609	5,000
E2455084	5,000	E9892404	5,000	G6196569	5,000	K5619297	5,000
E2459276	5,000	E9949155	5,000	G6229084	5,000	K568739A	5,000
E2641252	5,000	G0028583	5,000	G6231283	5,000	K603375A	5,000
E2925358	5,000	G0118744	25,000	G6244946	5,000	K6125727	5,000
E3028317	5,000	G0152950	5,000	G6330311	5,000	K6360025	5,000
E3088069	10,000	G0259631	5,000	G6347699	5,000	K6960731	5,000
E3102908	5,000	G0280029	5,000	G6562298	5,000	K7012152	5,000
E3245628	5,000	G0320861	15,000	G6753263	5,000	K7031262	5,000
E324799A	5,000	G0516103	5,000	G6840174	5,000	K7407920	5,000
E3302958	5,000	G0550654	5,000	G7027566	5,000	K7415966	5,000
E3322959	5,000	G0659087	10,000	G8170451	5,000	K7468857	30,000
E3335961	5,000	G0695849	5,000	H0236510	5,000	K8040966	5,000
E3345134	5,000	G0786623	5,000	H0525059	5,000	K813328A	5,000
E3376498	5,000	G0796300	5,000	H0872549	5,000	K8274657	5,000
E3387589	5,000	G081399A	5,000	H3185348	5,000	K8381704	5,000
E345135A	5,000	G0829993	5,000	H320556A	5,000	K8584915	5,000
E356703A	5,000	G1028374	5,000	H3431446	5,000	K896114A	5,000
E3691695	40,000	G1085513	5,000	H351130A	5,000	K9028633	5,000
E3832604	5,000	G1202110	5,000	H3577203	5,000	K9062807	5,000
E3845129	5,000	G1244212	5,000	H3668756	5,000	K9172386	5,000
E4224551	5,000	G1406565	5,000	H3801294	90,000	K927958A	5,000
E4406307	5,000	G143318A	5,000	H4062215	5,000	K935901A	5,000
E4582652	5,000	G1481435	5,000	H4111097	5,000	P0033212	5,000
E4598265	5,000	G1570039	5,000	H4267526	5,000	P0038664	5,000
E4751241	5,000	G1648097	5,000	H4368403	5,000	P0440764	5,000
E4774063	5,000	G1753958	5,000	K0035211	15,000	P0680064	5,000
E4819040	5,000	G1855882	5,000	K0059765	5,000	P0955349	5,000
E4841399	5,000	G201136A	5,000	K0130699	5,000	P1024152	5,000
E5004318	5,000	G2512067	5,000	K0179140	5,000	P1433958	5,000
E5033296	5,000	G2533676	5,000	K0500895	5,000	P1531666	5,000
E5477151	5,000	G2604611	5,000	K0514845	5,000	P2053474	5,000
E5649483	5,000	G2611928	5,000	K0691569	5,000	P2256405	5,000
E5886507	5,000	G2697105	5,000	K0879363	5,000	P2728226	5,000
E591957A	5,000	G2725117	5,000	K1097318	5,000	P3078365	5,000
E6177941	5,000	G2782285	5,000	K122266A	5,000	P5090966	5,000
E6294921	5,000	G2834595	5,000	K1235125	10,000	P6524153	5,000
E6327951	5,000	G2886439	5,000	K1416863	5,000	P6537263	5,000
E6444702	5,000	G300751A	5,000	K148110A	5,000	P6665814	10,000
E6545185	5,000	G3032352	5,000	K1543326	5,000	P6838298	5,000
E6571976	5,000	G3513091	5,000	K1570161	5,000	P7680221	5,000
E7107904	5,000	G3536547	5,000	K1765809	5,000	P7795584	5,000
E7199019	5,000	G3601292	5,000	K1901181	5,000	P7894000	5,000
E7216266	5,000	G371156A	5,000	K1909800	5,000	P9281006	5,000
E7222118	10,000	G3752576	5,000	K2022109	5,000	P9540869	5,000
E7230102	10,000	G4056492	5,000	K2026465	5,000	P9634081	5,000
E7232881	5,000	G405922A	5,000	K2097532	5,000	P9931833	5,000
E741954A	10,000	G4075748	5,000	K2490587	5,000	R0158878	5,000
E7432074	5,000	G4207660	5,000	K2838028	5,000	R0232806	5,000
E7736928	5,000	G4403869	5,000	K2920883	5,000	R0908613	95,000
E7924724	5,000	G4598937	5,000	K3143279	5,000	R1073167	5,000
E7977216	10,000	G4638238	5,000	K3250911	5,000	R1275185	5,000
E8014101	5,000	G4697919	5,000	K3359050	5,000	R1989897	5,000
E8083472	5,000	G4808052	5,000	K3400107	5,000	R5998785	5,000
E8336915	5,000	G5091380	5,000	K3733009	5,000	V0021245	95,000
E8732829	5,000	G5166127	5,000	K3740609	5,000	V0284297	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
V0334391	5,000						
XC4687712	5,000						
XG425348	5,000						
Y0129451	5,000						
Y0162416	5,000						
Y0219957	5,000						
Y0562333	5,000						
Y087811A	5,000						
Y0976510	5,000						
Y1161847	5,000						
Y1173799	5,000						
Z0113574	5,000						
Z0193349	5,000						
Z0270823	5,000						
Z0336387	10,000						
Z0594181	5,000						
Z0669688	5,000						
Z1895495	5,000						
Z1954475	5,000						
Z2049164	5,000						
Z2075939	5,000						
Z2332346	5,000						
Z2515963	5,000						
Z2637589	5,000						
Z2834155	5,000						
Z2911702	5,000						
Z3065783	5,000						
Z3109470	5,000						
Z3297277	5,000						
Z376617A	5,000						
Z3787088	5,000						
Z3863736	5,000						
Z4390467	5,000						
Z4438710	5,000						
Z444155A	5,000						
Z4554656	5,000						
Z4563485	5,000						
Z457942A	10,000						
Z6061886	5,000						
Z6127011	5,000						
Z6181628	5,000						
Z6407812	5,000						
Z6662499	5,000						
Z677954A	5,000						
Z7284544	5,000						
Z7341688	5,000						
Z7752599	5,000						
Z8056561	5,000						
Z8072133	5,000						
Z8131679	5,000						
Z8300365	5,000						
Z8304077	5,000						
Z8409391	5,000						
Z8468592	5,000						
Z8580163	5,000						
Z9386522	10,000						

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND REFUND MONIES

Wholly or partially successful applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (where applicable) in person may collect their share certificates and/or refund cheques (where applicable) in person from Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 December 2009. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates and/or refund cheques (where applicable) will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the relevant Application Forms.

Share certificates for wholly or partially successful applicant, and refund cheques for application monies (where applicable) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Public Offer Shares or (ii) 1,000,000 or more Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on the date of despatch.

Applicants who have applied for 1,000,000 Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person may collect refund cheques (where applicable) in person from Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 15 December 2009.

Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by them at the close of business on Tuesday, 15 December 2009 or under a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Public Offer Shares allotted to them with that CCASS Participant.

Applicants using **YELLOW** Applications Forms (and who are CCASS Investor Participants) should check the results of the Public Offer published therein and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 15 December 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying using **YELLOW** Application Forms through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Public Offer Shares allotted under their applications. For CCASS Investor Participants, they can also check their new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their stock accounts on Tuesday, 15 December 2009. HKSCC will also make available to such applicants activity statements showing the number of Public Offer Shares credited to their CCASS Investor Participant's stock accounts.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses on their Application Forms promptly thereafter, by ordinary post and at their own risk.

No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on Wednesday, 16 December 2009. For more information, please refer to the paragraph "Grounds for termination" in the section headed "Underwriting" in the Prospectus.

RESULTS OF ALLOCATION OF THE PLACING

Pursuant to the Placing, 97,500,000 Shares have been conditionally allocated to a total of 93 selected professional, institutional and other investors. The distribution of the Placing Shares is set out as below:

	Aggregate number of Placing Shares allocated	Approximate percentage of the total number of Placing Shares allocated (i.e. 97,500,000 Placing Shares)	Approximate percentage of shareholding over the Enlarged Share Capital
Top placee	25,000,000	25.64%	4.17%
Top 5 placees	54,880,000	56.29%	9.15%
Top 10 placees	69,530,000	71.31%	11.59%
Top 25 placees	85,330,000	87.52%	14.22%

Number of Placing Shares allocated

Number of placees

5,000 to 100,000	38
100,001 to 1,500,000	44
1,500,001 to 5,000,000	7
5,000,001 to 25,000,000	4

Of the 75,000,000 Placing Shares, 25,000,000 Placing Shares (equivalent to approximately 4.17% of the Enlarged Share Capital) have been conditionally allotted to the Cornerstone Investor, an Independent Third Party, 1,000,000 and 500,000 Placing Shares (equivalent to approximately 0.17% and 0.08% of the Enlarged Share Capital respectively) have been conditionally allotted to two suppliers of the Group respectively, both are Independent Third Parties and an aggregate of 950,000 Placing Shares (equivalent to approximately 0.16% of the Enlarged Share Capital) have been conditionally allotted to eight employees of the Company, details of the employees are set out in the table below:

Name (department) of employee of the Company	Number of Placing Shares conditionally allocated	Approximate percentage of shareholding over the Enlarged Share Capital
Wong Yin Mei, Venus (Marketing)	160,000	0.03%
Tao Hong Ming (Sales and marketing, project management and operation)	300,000	0.05%
Lai Sai Kit, Dennis (Project management)	70,000	0.01%
Leung Yuk Hang (Supply chain management)	70,000	0.01%
Choi Koon Yin, Felix (Research and development)	140,000	0.02%
Cheng Lap Hing, Martin (Project management)	70,000	0.01%
Fung Fuk Sheung (Project management)	70,000	0.01%
Ng Kin Ping, Anvil (Technical development and project management)	70,000	0.01%

The Directors confirm that none of the Placing Shares have been placed with any existing Shareholders and their beneficial owners, Directors, chief executives, management shareholders or substantial shareholders of the Company or its subsidiary or any of their respective associates, or, save as mentioned above, any persons or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules, and no placee will, individually, be placed more than 10% of the Enlarged Share Capital. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Share Offer, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 11.23 of the GEM Listing Rules.

PUBLIC FLOAT

Immediately after the completion of the Share Offer and the Capitalization Issue (assuming no exercise of the Over-allotment Option), at least 25% of the Company's issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

The Company will not issue any temporary documents of title. Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 16 December 2009, dealings in the Shares on the GEM are expected to commence at 9:30 a.m. on Wednesday, 16 December 2009. Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 08248.

By order of the Board
Perception Digital Holdings Limited
Dr. Jack Lau
Chairman and Executive Director

Hong Kong, 15 December 2009

As at the date of this announcement, the executive Directors are Dr. Lau Jack, Prof. Tsui Chi Ying and Mr. Chui Shing Yip, Jeff; the non-executive Director is Prof. Cheng Roger Shu Kwan; and the independent non-executive Directors are Prof. Chu Ching Wu, Paul, Dr. Lam Lee Kiu-yue, Alice Piera, Dr. Wu Po Him, Philip and Mr. Shu Wa Tung, Laurence.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement is available for viewing on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for seven days from the date of its posting, the Stock Exchange website at www.hkexnews.hk and the website of the Company at www.perceptiondigital.com.